

# PRECIOUS METALS IRA

Due to the current state of the economy, many Americans are facing unprecedented losses in their retirement accounts. As such, many are beginning to understand the benefits of diversifying their financial portfolios by placing tangible assets, such as physical gold and silver, into their IRAs. It's no secret that gold and silver have a history of extreme stability and growth, which makes them ideal for long term investments. Tangible assets will add a level of stability and security to your retirement account that is crucial in this time of uncertainty. Any assets that are currently being held in a Traditional, SEP, or Roth IRA are eligible for liquidation and transfer into direct ownership of physical gold and silver in a qualified, self-directed Precious Metals IRA plan.

**There are no penalties associated with rolling over your current IRA into a Precious Metals IRA.**



## Proof Gold and Silver – The Ideal Choice for Your Precious Metals IRA

The U.S. Mint designed proof gold and silver American Eagles specifically with retirement accounts in mind. Proof gold and silver has a limited supply. Each year only a certain number of proof gold and silver coins are produced for IRAs, which results in a scarcity. Additionally, proofs are exempt from confiscation under the Executive Order of 1933. Each proof set is delivered to your government-required third party storage facility with its own official U.S. Mint Certificate of Authenticity. These gold coins have "United States Government Backing" which, like the dollar, means that they are recognized and accepted in major investment markets around the world.

Placing precious metals in an IRA account became possible in 1997 when President Clinton signed the Tax Payer Relief Act.

# GETTING STARTED WITH A PRECIOUS METALS IRA

## STEP 1

Provide National Gold Group with:

- A copy of your most recent IRA statement
- A valid driver's license
- The names of your beneficiaries

## STEP 2

Contact National Gold Group's IRA department. We will then take all of the information you have provided and put an application together for you. Your IRA advisor will overnight you the completed application for your approval.

## STEP 3

After receiving the complete application, you will review it to ensure that all of the information is correct. Once you have verified that all of the information is correct, you will need to sign the application and send it back to National Gold Group so that we can open up your account with Sterling Trust, our recommended custodian. Keep in mind, your IRA advisor will be by your side every step of the way.

## STEP 4

Lastly, your existing custodian will then rollover/transfer your funds into the new IRA account once it has been opened.

**Congratulations!** You have successfully taken the steps to help safeguard your financial future with a Precious Metals IRA.

## What can I keep in my Precious Metals IRA?

You can keep any IRS-approved metals in your Precious Metals IRA. However, NGG recommends Proof American Eagles for their high numismatic significance, which drives their value beyond the value of their metal content.

## Can I take physical possession of the metals?

No. Metals purchased for the sake of placement in a Precious Metals IRA are transferred directly into the depository and stored in your name. You will be unable to take possession of these metals without penalties until the age of 59.5. NGG does, however, provide our clients with an annual plane ticket to the depository so that you may visit your metals and see them in person. Furthermore, there is no comingling of gold and precious metals at the depository; each client receives their own safety deposit box for storage of their metals.